

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 19, 2004

REGISTRATION NO.: 24543

BONDS ISSUED BY: School District of the City of St. Charles

AMOUNT OF ISSUE: \$3,279,986.30

COUNTY: of St. Charles

DATE OF ISSUE: March 23, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1997

Rate of Interest	Amount	Maturity
2.000%	\$ 1,735,000.00	03/01/2005
8.670%	992,464.20	03/01/2006 **
8.670%	110,953.65	03/01/2008 **
8.670%	105,212.80	03/01/2009 **
8.670%	93,630.85	03/01/2010 **
8.670%	88,787.20	03/01/2011 **
8.670%	79,012.80	03/01/2012 **
8.670%	74,924.80	03/01/2013 **

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$3,629,136.16

INTEREST RATE: 2.8906%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Captial Appreciation Bonds